



Service Receivables and Inventory — Add-On Module*

Better manage the complexity of your service business with the Service Receivables and Inventory module for Sage Master Builder.

The Service Receivables and Inventory module provides complete service management and inventory functionality that integrates with Sage Master Builder accounting and estimating. Avoid the extra work and mistakes that can occur when maintaining multiple service management, accounting, estimating, and inventory systems. The integration between modules gives you real-time, up-to-the-minute inventory management.

Service Receivables

The Service Receivables portion of this module makes it easy to handle service contracts, service routes, dispatch, on-call work orders, quotes, and point-of-sale or billing of service work materials.

Save time by efficiently managing work orders without entering duplicate information into invoices and dispatching. Easily turn your estimates into service work orders with the Estimating Basic module. Quickly review information about equipment installed at multiple client sites. Schedule service agreement and warranty work. Manage your service technicians: assign work orders based on client location, priority, and technician load and expertise.

Because Service Receivables fully integrates with Inventory, you can keep inventory up to date in real time based on service work completed.

*Add-on modules are sold separately.

BENEFITS

Stay on top of inventory when service work is performed with full integration between Service Receivables and Inventory.

Bill items individually or as part of an assembly for added flexibility.

Use the flat-rate billing option to create and print your own price book for your technicians.

Easily keep your entire system updated by using the same parts and assemblies databases for estimating and for service.

Directly import hours from your service work orders with full integration to Payroll.

Run truck restocking from work orders completed each day so that your warehouse staff can restock trucks at night.

11.7 Work Orders/Invoices/Credits C:\MID7\Sample Company_Sage_v11.7A\Period 6

Order# 195 Invoice# 5 Lock Edit Status 7 - Work Order
 Date 06/16/2006 Description Kitchen Sink and Fiberglass Shower Job Type Service
 Client 136 - URS, Inc. Job

Location and Dispatch Invoice Details Insurance Information

Source 0 - None Invoice Date Payment
 Tax District Due Date Card/Chk
 Reference Disc Date Cardholder
 Client POB Resale # Exp Date

| Row | Assembly | Part# | Description | Alpha Part# | Unit | Quantity | Price | Est Qty |
|-----|----------|-------|---------------------------------------|-------------|-------|----------|-----------|---------|
| 1 | 3002 P | | Kitchen Sink (Single Stainless Steel) | | Each | 1.0000 | 250.00000 | 1.0000 |
| 2 | | 15067 | 30"x22" Stainless Steel Kitchen Sink | | Each | 1.0000 | | 1.0000 |
| 3 | | 11412 | 1/2 Hp Garbage Disposal | | Each | 1.0000 | | 1.0000 |
| 4 | | 15062 | Kitchen Faucet w/Sprayer | | Each | 1.0000 | | 1.0000 |
| 5 | | 15321 | 1/2" Angle Stop Valve | | Each | 2.0000 | | 2.0000 |
| 6 | | 15331 | 1/2" Flex Supply Line | | Each | 2.0000 | | 2.0000 |
| 7 | | 15167 | 1-1/2" P-Trap Brass/Chrome | | Each | 1.0000 | | 1.0000 |
| 8 | | 15280 | Plumber's Putty | | Pound | 0.1375 | | 0.1375 |
| 9 | | 221 | Plumbing Labor | | MnHrs | 2.2000 | | 2.2000 |
| 10 | 3042 A | | 136" Fiberglass Shower | | Each | 1.0000 | 500.00000 | 1.0000 |
| 11 | | 15106 | 36"x36" Fiberglass Shower w/Floor | | Each | 1.0000 | | 1.0000 |
| 12 | | 15089 | Shower Faucet | | Each | 1.0000 | | 1.0000 |
| 13 | | 15112 | Shower Head Goose Neck | | Each | 1.0000 | | 1.0000 |
| 14 | | 15113 | Shower Head | | Each | 1.0000 | | 1.0000 |
| 15 | | 19508 | 1/2" Cap Copper | | Each | 4.4000 | | 4.4000 |
| 16 | | 15162 | 2" CP P-Trap | | Each | 1.0000 | | 1.0000 |
| 17 | | 221 | Plumbing Labor | | MnHrs | 2.5000 | | 2.5000 |

Markups and Overrides

| Taxable | Grid Total | Markup % | Markup \$ | Total Markup | Extended Total | Billing Amount |
|--------------------|-------------------|------------------|-----------|--------------|----------------|----------------|
| Non-Tax | 750.00 | | | | 750.00 | 750.00 |
| Disc | | | | | | |
| Deposit | | | | | | |
| Tax | | | | | | |
| Taxable | | | | | | 750.00 |
| Disc/Ch | | | | | | 750.00 |
| Entered 06/16/2006 | User (supervisor) | Period 6 - 06/07 | Link # | | | Net Due 750.00 |

1. When the service invoice type for posting the transactions

◀ Complete service management capabilities enable you to create dispatches, quotes, work orders, invoices, credits, service routes, and service contracts.

